

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2012	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	DaChan Food (Asia) Limited
Date Submitted	05/12/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>03999</u> Desc	ription :	Ordinary	y Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00	
Increase/(decrease)	Nil	-	Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00	
(2) Stock code : Desc	ription :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

### 2. Preference Shares

Stock code : Descrij	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			<u> </u>
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
	(1) (2)		shares	of shares	
Balance at close of preceding month	1,016,109,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,016,109,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share	*	Schemes of the	*		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			ing the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on 14/09/2007						
Exercise price :						
HK\$1.62 Granted on						
27/10/2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	300,000
(Note 1)						
2 						
				·		
(Note 1)				_		
3.						
5.						
shares						
(Note 1)		т		1 \	211	
		10	otal A. (Ordin		Nil	
				nce shares)	N/A	
			-	Other class)	N/A	
Fotal funds raised dur		from exercise o	of			
options (State currenc	v)			Nil		

For Main Board and GEM listed issuers

Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	)				
	\				- <u>-</u>
( / /	)				
		$\backslash$			
			$\backslash$		
( / /	)				
					<u> </u>
				$\backslash$	
( / /	)				
	Total	(Prefere	ence shares)		
		value    preceding month	nominal value    close of month    during the month	nominal value  close of during the month  at close of the month	Currency of Nominal value at nominal close of uring the value preceding month  Nominal value at close of the month    (/ / .)

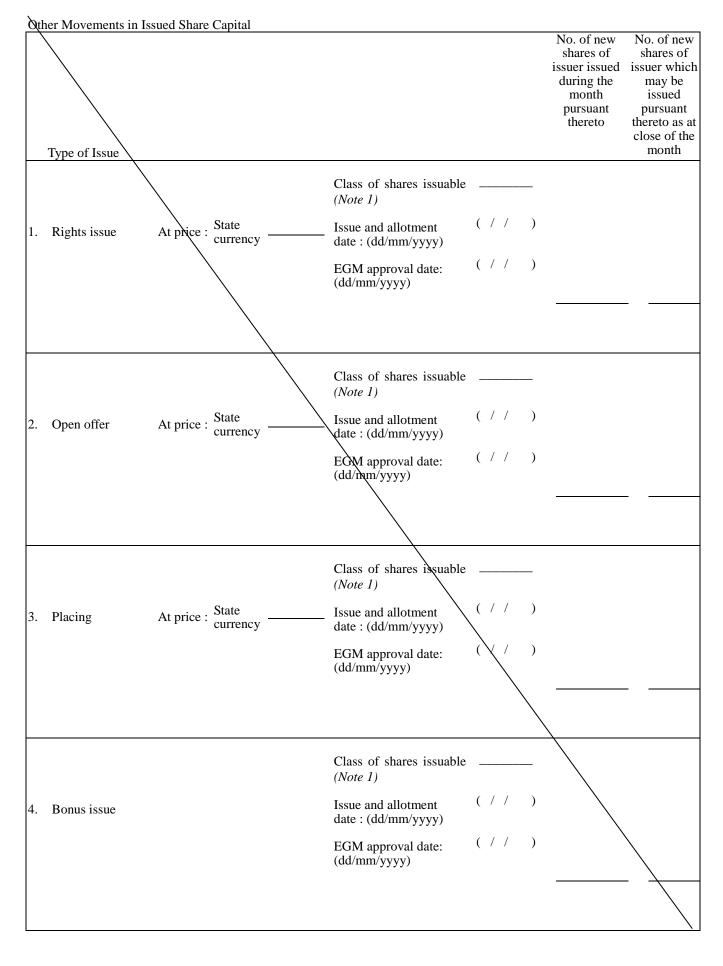
For Main Board and GEM listed issuers

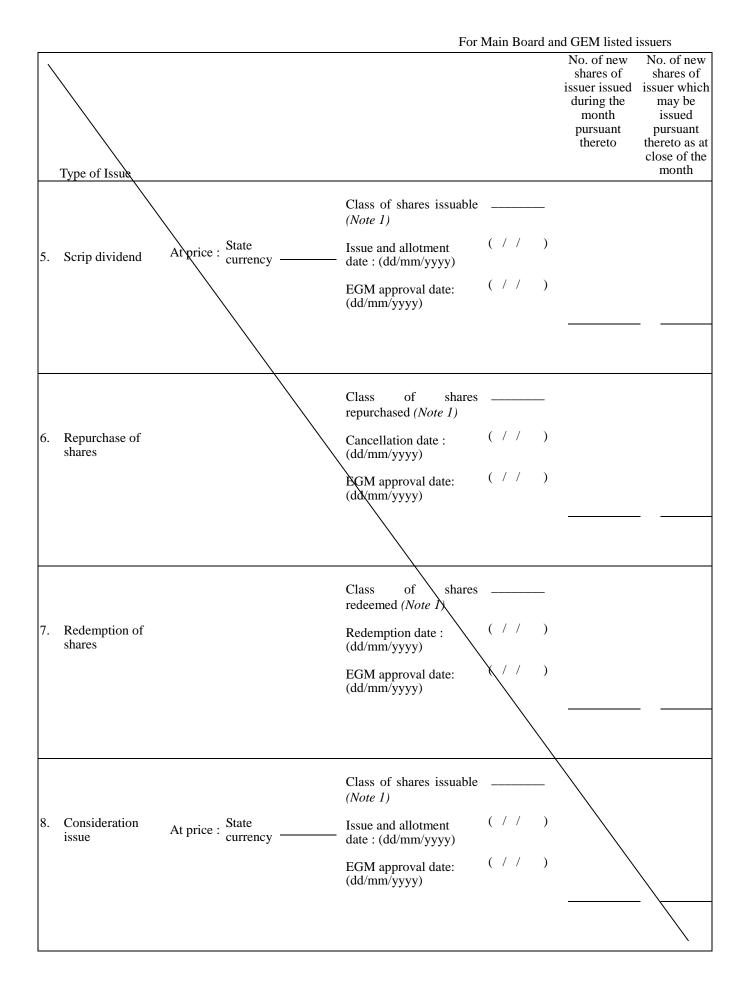
during the may be issue month pursuant pursuant thereto as a	Convertibles (i.e. Convertible into	o Shares of the I	ssuer which are to	be Listed)			
Stock code (if listed)    Class of shares    issuble (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    2.    Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.		amount	of preceding	during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) ( / / ) Total C. (Ontinary shares) (Preference shares)		-					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 3. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) ( / / ) 4. Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (id/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	<u> </u>	-					
(dd/mm/yyyy))  ( / / )    2.	Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		· _ · _ · _ · _ · _ · _ · · _ · · _ ·				
Stock code (if listed)    Class of shares    issuable (Not 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.		( / \)					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	<u>2.</u>	-					
(if applicable)  ( / / / )    3.	Class of shares issuable ( <i>Note 1</i> ) Subscription price						
3.	(if applicable)		$\backslash$	<b>\</b>			
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.		-					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.		-					
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    4.	Class of shares issuable ( <i>Note 1</i> )		·				
(dd/mm/yyyy)  ( / / / )    4.	EGM approval date						
Stock code (if listed)    Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    ( / / )    Total C. (Ordinary shares)    (Preference shares)		( / / )					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)		_			$\backslash$		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)		-				$\backslash$	
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	Stock code (if listed)	<u> </u>				$\rightarrow$	
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	Class of shares issuable ( <i>Note 1</i> )						
(dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) (Preference shares)	EGM approval date						$\backslash$
(Preference shares)	(dd/mm/yyyy)	( / / )			<b>,</b> ,		$\backslash$
			,	(Prefere	ence shares)		

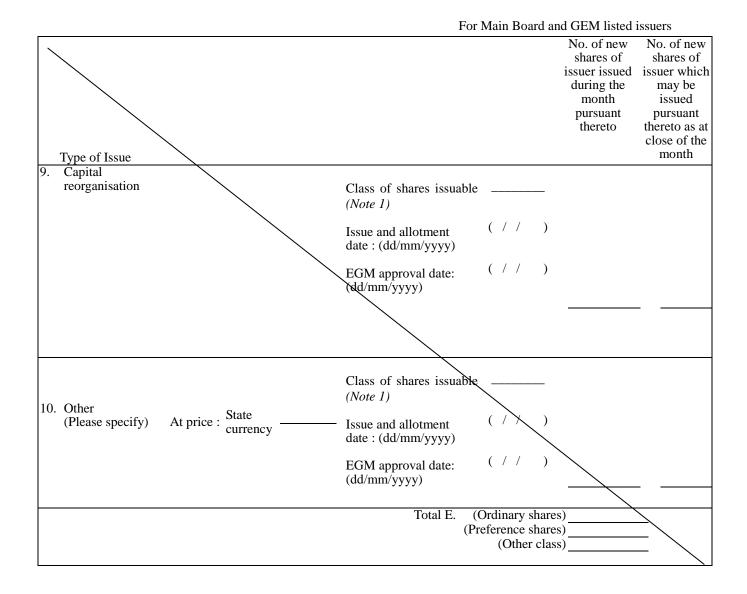
#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1.		
	1	
	1	
shares (Note 1)		
2.		
shares (Note 1)	$\mathbf{k}$	
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):	
N/A	
Submitted by:	HAN JIA-HWAN
Title: (Director, Sec	CHAIRMAN AND EXECUTIVE DIRECTOR eretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

# 2. If there is insufficient space, please append the prescribed continuation sheet.